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Attorneys for the Debtors

In re: : UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEW JERSEY

SHAPES/ARCH HOLDINGS L.L.C., et al.,

CHAPTER 11

Debtors. CASE NO. 08-14631 (GMB)

: (Jointly Administered)

# AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED ON JULY 8, 2008 AT 10:00 A.M.

# **CONTINUED MATTERS**

1. Motion to Compel Payment of Administrative Expense Claims Pursuant to 11 U.S.C. §§ 105(a), 363(b), 364(b), 503(a) and 503(b)(9) Filed on Behalf of PPG Industries, Inc. [Docket No. 266].

- Response Deadline: July 14, 2008
- Responses Received: None
- Related Documents: None
- Status: Hearing is adjourned to July 21, 2008.
- 2. Verified Motion of De Lage Landen Financial Services, Inc. for an Order Granting Relief from the Automatic Stay Provisions of 11 U.S.C. § 362(a) [Docket No. 316].
  - Response Deadline: July 1, 2008
  - Responses Received: None
  - Related Documents: None
  - Status: Consent order to be submitted.

- 3. Motion of De Lage Landen Financial Services, Inc. for an Order (1) Granting Relief from the Automatic Stay Provisions of 11 U.S.C. § 362(a) and (2) Compelling Debtors to Assume or Reject Unexpired Leases of Personal Property [Docket No. 317].
  - Response Deadline: July 1, 2008
  - Responses Received: None
  - Related Documents: None
  - Status: Consent order to be submitted.
- 4. Confirmation hearing for Debtors' Third Amended Joint Chapter 11 Plan of Reorganization [Docket No. 338].
  - Response Deadline: Deadline to vote on Plan June 27, 2008 (extended to July 8, 2008 at 5:00 p.m. for Pollution Control Financing Authority of Camden County). Deadline to object to confirmation June 30, 2008 (extended to July 8, 2008 at 5:00 p.m. for Pollution Control Financing Authority of Camden County and Environmental Protection Agency)
  - Responses Received to Debtor's Third Amended Joint Chapter 11 Plan of Reorganization:

The State of New Jersey, Division of Taxation's Objection to Confirmation of Debtors Plan [Docket No. 424]

Protective Objection of SL Industries, Inc. to Confirmation of Debtors' Third Amended Joint Chapter 11 Plan of Reorganization [Docket No. 434]

Objection of Century Indemnity Company to Debtors' Third Amended Joint Chapter 11 Plan of Reorganization [Docket No. 435]

Objection of CCMUA to Confirmation of Debtors' Plan of Reorganization [Docket No. 439]

PRPs' Combined Objection to (I) Confirmation of Debtors' Third Amended Joint Plan of Reorganization and (II) Debtors' Motion to Disallow Claims for Contribution and in the Alternative To Estimate Claims [Docket No. 473]

Objection by Liberty Mutual Insurance Company and Wausau Underwriters Insurance Company to Debtors' Third Amended Joint Chapter 11 Plan of Reorganization [Docket No. 489]

• Responses Received to Notice of Filing of Schedule 8.1 to Debtors' Third Amended Plan:

PPL Energyplus, LLC's Response to Cure Amount Proposed on Schedule 8.1 to Debtors' Third Amended Plan [Docket No. 428]

Objection by Metropolitan Lumber, Hardware & Building Supplies to Filing of Schedule 8.1 to Debtors' Third Amended Plan [Docket No. 433]

Objection of National City Commercial Capital Company, LLC to Notices of Filing of Schedule 8.1 to Debtors' Third Amended Plan [Docket No. 457]

Declaration of Michael Reynolds in Support of Nationwide Industries, Inc's Objection to Cure Amount and Adequate Assurance of Future Performance [Docket No. 465]

#### Related Documents:

Joint Disclosure Statement for the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 339]

Notice of Filing of Supplement to the Debtors' Third Amended Joint Chapter 11 Plan of Reorganization [Docket No. 376]

Notice of Filing of Schedule 8.1 to Debtors' Third Amended Plan [Docket [No. 399]

Declaration of Daniel McElhinney of Epiq Bankruptcy Solutions, LLC Certifying the Ballots Accepting or Rejecting the Debtors' Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of June 27, 2008 [Docket No. 483]

Declaration of J. Scott Victor in Support of Confirmation of Debtors' Third Amended Joint Plan of Reorganization [Docket No. 484]

- Status: Hearing is adjourned to July 15, 2008 at 1:00 p.m.
- 5. Motion of Certain Direct Generator Defendants for Relief from Automatic Stay to Permit Dismissal of Debtors from Joint Defense Group [Docket No. 365].
  - Response Deadline: July 2, 2008 (extended to July 10, 2008 at noon for the Debtors)
  - Responses Received: None
  - Related Documents: None
  - Status: Debtors will file a response prior to their deadline. **Hearing is** adjourned to July 15, 2008 at 1:00 p.m.

- 6. Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 388].
  - Response Deadline: July 1, 2008 (extended to July 8, 2008 at 5:00 p.m. for Pollution Control Financing Authority of Camden County)
  - Responses Received:

Protective Objection of SL Industries, Inc. to Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 458]

Limited Objection of Combustion Engineering, Inc. to Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 459]

Ward Sand & Materials, Inc.'s Response to Debtors' Objection to Ward Sand's Claim [Docket No. 461]

Quick Way Inc. Objection to Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 462]

Waste Management of New Jersey, Inc.'s Objection to Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 464]

A. Marianni's Sons. Inc.'s Response to Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 466]

Atlantic Disposals Services, Inc.'s Objection to Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 467]

Nicholas Brothers, Inc.'s Objection to Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 469]

Twentieth Century Refuse Removal Company, Inc.'s Objection to Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 471]

PRPs' Combined Objection to (I) Confirmation of Debtors' Third Amended Joint Plan of Reorganization and (II) Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 473]

Joinder of Avery Dennison; Borden Foods; Crowley Corp.; Garrett-Buchanan; Georgia-Pacific Corp.; Devoe Coatings, Inc./The Glidden Co.; Sears Holding Management Corp.; and Southeastern Pennsylvania

Transportation Authority to Objection of Combustion Engineering, Inc., successor by merger to C-E Glass, Inc. [Docket No. 474]

Objection of Shaw Allow Piping Products, Inc. to Debtors' Motion to Disallow Claims for Contribution and in the Alternative to Estimate Claims [Docket No. 491]

- Related Documents: Order Shortening Time Period for Notice and Setting Hearing [Docket No. 396]
- Status: Hearing is adjourned to July 15, 2008 at 1:00 p.m.
- 7. Debtors Motion to Determine Allowed Claims of Class Claimants Under Section 502(c) of the Bankruptcy Code and Related Relief [Docket No. 391].
  - Response Deadline: September 12, 2008
  - Responses Received: None
  - Related Documents: Order Shortening Time Period for Notice and Setting Hearing [Docket No. 397]
  - Status: Hearing is adjourned to September 22, 2008.

### **UNCONTESTED MATTERS**

- 8. Debtors' Objection to Administrative Claims of Teamsters Local 837 Pension Fund Seeking Reclassification as General Unsecured Claim and Expungement of Duplicate Proof of Claim [Docket No. 425]
  - Response Deadline: July 1, 2008. Objections may be presented at hearing.
  - Responses Received: None
  - Related Documents: Order Shortening Time Period for Notice and Setting Hearing [Docket No. 427]
  - Status: Through communications between counsel, Teamsters Local 837 Pension Fund has consented to entry of the order as proposed.

#### PRETRIAL CONFERENCES

None

#### **CONTESTED MATTERS**

None

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# CONTESTED MATTERS-EVIDENTIARY HEARING REQUIRED

None

## **FEE APPLICATIONS**

None

Dated: July 7, 2008 COZEN O'CONNOR

By: <u>/s/ Jerrold N. Poslusny, Jr.</u>
Mark E. Felger
Jerrold N. Poslusny, Jr.

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